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STEMS Ennead is architect on video technology platform bilibili's Shanghai headquarters. The more than 770,000-sq-m campus is divided into zones with buildings shaped as "mushrooms" or "bilis" that taper to their supporting stems. Completion of the campus is scheduled for 2027.

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AI Wave Raises Design Revenue

Firms report 7.4% revenue boost in 2025 to \$158.7 billion as artificial intelligence infrastructure spending drives demand By Emell Adolphus and Jonathan Keller



ENR THE TOP 500 REVIEW+

Resource-intensive data projects are shifting market ebbs and flows

An expected \$1.75 trillion in AI-related infrastructure spending will drive U.S. economic growth well into 2027, according to some economic forecasts. At a global scale, research consulting firm McKinsey estimates that AI infrastructure spending will reach \$6.7 trillion by 2030, fueled by data center project hyperscalers such as Amazon, Alphabet, Apple, Meta and Microsoft. Considering that there isn't "much [else] driving the U.S. economy forward right now," Associated Builders and Contractors Chief Economist Anirban Basu assessed that data center work is one of few current opportunities for economic growth across the construction sector.

Domestic design revenue for ENR's Top 500 Design Firms increased 8.1% last year to \$136.3 billion and international revenue rose 3.2% to \$22.4 billion. Both increases are in line with the growth seen between 2023 and 2024, according to ENR data.

Of the 475 design firms that filed surveys this year and last, 83.2% reported an increase in revenue. The Top 10 design firms accounted for 32.2% of total Top 500 design revenue. Both readings are also in line with last year's survey results.

Median firm revenue rose to \$103.2 million in 2025, up 6.4% from 2024. However, median revenue for firms self-identifying as architects shrank notably, down 13.9% to \$58.7 million.

The telecommunications market, driven by data centers, continued to surge in 2025, rising 31.3% between 2024 and 2025. Market revenue rose just under 87% between 2023 and 2025. The power market also showed double-digit



growth, rising 14.6%, although the water supply market rose 9.9%.

Revenue from the oil and gas market continued its multi-year slide, dropping 18.6% between 2024 and 2025. Revenue in that market has fallen 40.2% between 2023 and 2025. Revenue in manufacturing also fell by double digits, dropping 17%. Markets also contracted for hazardous waste, down 8%, and industrial process, down 5.2%.

In the American Institute of Architects January 2026 Consensus Forecast, a 12–18 month forecast of nonresidential building construction business conditions, its panel of forecasters—including ABC, S&P Global Market Intelligence and Dodge Construction Network—concluded that the U.S. economy is plagued by “uncer-

tainty and imbalance.” As a result, the panel says consumer confidence scores dropped to 54.9 in November 2025 from 79.6 in December 2024.

Surging Demand

In an interview with CNBC’s “Mad Money” host Jim Cramer last month, Jacobs CEO Bob Pragada said the firm’s data center business—which jumped 62.2%, surging its project pipeline by 500%—was a “real growth engine” for the company. Such growth is further reflected in the global services firm’s rise to No. 1 on the Top 500 Design Firms list this year, with last year’s top firm, AECOM, sliding to No. 2. In comments to ENR, Pragada says the firm’s clients are navigating a “convergence of challenges,” from the “rapid, large-scale buildout of [AI] infrastructure, economic and geopolitical disruption to rising global demand for new drugs and therapies.”

In the face of such challenges, Pragada says the firm’s chief responsibility remains clear: “Continue to innovate while navigating constant change.” Pragada adds that such a strategy “reflects what we see clients across our industry needing: a trusted advisor for end-to-end solutions, from planning and shaping their capital programs through delivery of their most complex projects and assets.”

Arup Americas Managing Director Scott Russell says the firm, ranked No. 55, is committed to tackling market complexity by “leaning on our expertise and innovation” while still upholding its values of “responsible growth and stewardship” to meet demand. At Introba Inc., President and CEO Matthew Cummings says innovation calls for “managing the intersection of talent and transformation.”

Cummings adds, “Clients are asking for more innovation faster, at a greater value. We need people with strong technical skills who can collaborate comfortably across disciplines and on projects that are growing in complexity.” At the same time, he says technology is changing the design and delivery process, “requiring continu-

ous learning and a willingness to evolve how we get work done.”

In this way, amid ongoing labor shortages, LJB Inc. CEO Rod J. Sommer says technology integration has become a matter of survival as firms fight to keep projects afloat in an increasingly competitive market. The firm is ranked No. 287.

“The industry is being pushed to do more with fewer people, making the integration of AI and automation essential,” says Sommer. “The challenge [for the industry] is moving quickly enough to stay competitive while ensuring those investments deliver real value and sustain margins,” he says.

Energizing AI

AG&E CEO Sanjay Agrawal says the No. 356-ranked firm wins work through its vertically integrated approach, combining traditional systems engineering and operations research work with downstream specialty services such as steel detailing and precast engineering—both critical components to data centers. “This integration gives our clients the ability to shorten construction schedules, making us a preferred partner,” says Agrawal, explaining that, as a result, AG&E has become one of the largest structural engineering firms in the U.S. to focus on data centers.

For Ulteig Engineers, ranked No. 87, increased demand for data centers has “changed the tempo” of its portfolio of work as resources shift to also meet a surge in demand to power data centers.

“As electric utility and renewable energy clients respond to rapid load growth, resources are shifting to grid upgrades, interconnections, new generation and system planning,” says Ulteig President and CEO Doug Jaeger. “The surge creates opportunity while tightening capacity, especially for specialized talent and teams that can move quickly without sacrificing quality.”

Jaeger adds that such a shift has also changed how the work crystallizes in the firm’s markets. He notes, “Unlike traditional utility capital investment programs planned over longer horizons, data center work can arrive with more urgency and less certainty around scope and timing.

That volatility challenges resource planning and execution discipline.”

Jaeger believes artificial intelligence infrastructure projects are also “breaking the traditional power demand curve,” and creating “volatile loads the grid was never designed to accommodate.”

As a result, “capacity and schedule certainty is often [a] deciding factor for siting and expansion,” says Dave Sobek of No. 49-ranked Carollo Engineers. “It’s pushing earlier coordination among owners, utilities and economic development teams to avoid commitments that outpace infrastructure realities.”

Jaeger says that design firms can win by being a “steady partner.” He adds, “Clients value teams that bring structure early, clarify constraints and integrate solutions

“In today’s design and engineering environment, strong leaders bring more than technical expertise—they bring a systems mindset.”

—Chris Houle, vice president of power delivery solutions, Leidos

across the full lifecycle,” explaining that Ulteig Engineers has been focused on megaprojects “where renewables and storage are co-located with data centers and other large-load projects,” because that is where he believes the “long-term infrastructure buildout is headed and integrated execution matters most.”

Reevaluating Firm Resources

Top 500 firms say they are also evaluating their internal needs. Labor resources remain a top priority, but firms say they are also looking for technology tools to complement them to meet market demands.

“The surge in data center work hasn’t affected how or where we win work as much as it has affected the capacities of the talented contractors and subcontractors that we rely on to install the work and meet the lead times of critical equipment as well,” says TLC Engineering Solutions

CEO Michael P. Sheerin. “We have been enlisted to commission some complex data center projects as a backstop to the accelerated timelines of these projects and the capacities of other teams, and we are happy to help out,” he adds. The firm is ranked at No. 197.

Overall, firms say technology has helped them make smarter decisions earlier.

“From the earliest design conversations, our design teams work alongside AI design assistants that aggregate research, reconcile evolving client decisions, and flag program conflicts before they compound and validate design moves against code and benchmarks in real time,” says Grant Saso, innovation and emerging technology manager at Little Diversified Architectural Consulting, ranked No. 281. Saso adds, “We use visualization tools to test precedent imagery and understand what clients actually want without committing to a full design yet.”

By reducing routine work and surfacing alternative insights, “these tools free our teams to focus on higher-value, innovative thinking, while professional judgment and accountability remain at the center of every decision,” says VHB President Bill Ashworth. The firm is ranked No. 65.

By embracing technology as a complement to developing the next generation of leaders, firm executives say that the industry can better position itself to increase capacity to manage more complex projects.

“In today’s design and engineering environment, strong leaders bring more than technical expertise—they bring a systems mindset,” says Chris Houle, vice president of power delivery solutions at Leidos, ranked at No. 21 this year.

Houle adds that the firm looks for individuals who “understand how engineering decisions impact the full project lifecycle, from procurement and construction to long-term operations.”

He explains, “The ability to make timely, risk-informed decisions is critical, as is understanding what matters most to the customer—whether that’s cost, schedule or reliability—and clearly communicating trade-offs.” ■

By Emell D. Adolphus



HNTB, HDR, Kiewit Ready for 'Big Red Rebuild'

\$600-million Memorial Stadium rebuild is expected to start construction in March 2027.

KICKOFF TIME

Redesign aims to improve access, seating comfort, sightlines and amenities.

HNTB and HDR have partnered to redesign the University of Nebraska's historic Memorial Stadium. Dubbed the "Big Red Rebuild," the \$600-million plan was approved by the University of Nebraska System Board of Regents in April. HNTB serves as the lead sports design architect and HDR serves as architect of record. Kiewit is the general contractor.

Construction start is scheduled for March 2027 with completion by the fall 2028 football season.

The redesign aims to improve access, seating comfort, sightlines and amenities. A connected east-

west bowl will create a fully continuous main concourse, allowing 360-degree circulation for fans. When completed, the stadium will seat 80,000 fans. The project also expands the ability to host concerts and other events.

"The design carefully balances preservation of its legacy and iconic character with data-informed solutions that enhance comfort, connection and programming opportunities," says Andrew Elmer, HDR director of sports and recreation.

"This project is about preserving the intensity, pride and collective energy that make Nebraska football

unmistakable, while creating a stadium experience that is comfortable, connected and powerful," says Darren Nielsen, HNTB managing principal.

In spring 2024, the original project was paused for a comprehensive review of the scope, strategy and costs, which identified several areas to address, including \$200 million in mandatory deferred maintenance, according to Nebraska Athletics. The project is expected to be funded by \$250 million in philanthropic support and \$350 million in private bond financing. ■

By Bruce Buckley

23%

Percentage of architecture firms reporting that they are currently understaffed.

Source: AIA / Deltek Architecture Billings Index

The Top Design Firms in General Building

GENERAL BUILDING

RANK	FIRM	REVENUE* (\$ MIL.)
1	AECOM	1,858.5
2	GENSLER	1,585.3
3	KIMLEY-HORN	1,382.9
4	JACOBS SOLUTIONS INC.	1,316.3
5	STANTEC INC.	865.2
6	WSP	752.0
7	HKS	732.6
8	PERKINS&WILL	717.7
9	HDR	690.1
10	TETRA TECH	565.0
11	DLR GROUP	536.8
12	WILLDAN	525.0
13	TERRACON CONSULTANTS INC.	519.8
14	POPULOUS	518.8
15	IMEG	509.7
16	COLLIERS ENGINEERING & DESIGN	505.1
17	HOK	498.8
18	SMITHGROUP	487.9
19	SALAS O'BRIEN	485.6
20	CANNONDESIGN	445.3
21	LJA ENGINEERING INC.	377.7
22	EXP	373.3
23	NV5 GLOBAL INC.	358.3
24	THORNTON TOMASETTI	357.2
25	ARCADIS NORTH AMERICA	336.1
26	FLUOR	311.6
27	PAPE-DAWSON	311.0
28	UES	307.3
29	PBK	300.0
30	BURNS & MCDONNELL	292.1
31	CMTA INC.	290.6
32	LANGAN	280.8
33	MOREGROUP	273.5
34	SKIDMORE OWINGS & MERRILL	266.1
35	JENSEN HUGHES	264.4
36	PERKINS EASTMAN	254.1
37	KPFF CONSULTING ENGINEERS	236.9
38	HGA	236.8
39	BOWMAN CONSULTING GROUP LTD. (BOWMAN)	219.0
40	NBBJ	217.0
41	ATWELL LLC	214.6
42	DEWBERRY	213.7
43	WESTWOOD PROFESSIONAL SERVICES	211.5
44	PARTNER ASSESSMENT CORP. DBA PARTNER ENGINEERING AND SCIENCE, INC.	209.5
45	ARUP US INC.	204.4
46	MICHAEL BAKER INTERNATIONAL	201.8
47	MERRICK & CO.	201.2
48	WISS JANNEY ELSTNER ASSOCIATES	195.0
49	PARSONS	194.7
50	ZGF	193.6

GOVERNMENT OFFICES

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS SOLUTIONS INC.	529.1
2	AECOM	439.5
3	FLUOR	311.6
4	BURNS & MCDONNELL	264.4
5	WSP	231.8
6	TETRA TECH	220.0
7	HDR	149.8
8	BLACK & VEATCH	136.1
9	MICHAEL BAKER INTERNATIONAL	122.7
10	STANTEC INC.	122.7
11	SALAS O'BRIEN	99.1
12	IMEG	76.8
13	POND & CO.	71.2
14	KIMLEY-HORN	71.0
15	EXP	70.7
16	DEWBERRY	69.9
17	TERRACON CONSULTANTS INC.	66.5
18	KIEWIT CORP.	61.8
19	ATKINSRÉALIS	60.3
20	GFT	54.6
21	THORNTON TOMASETTI	48.7
22	DLR GROUP	48.6
23	GENSLER	47.4
24	ARCADIS NORTH AMERICA	43.5
25	DAY & ZIMMERMANN	41.6

EDUCATION

RANK	FIRM	REVENUE (\$ MIL.)
1	PBK	250.0
2	DLR GROUP	233.6
3	AECOM	215.7
4	MOREGROUP	195.6
5	JACOBS SOLUTIONS INC.	194.3
6	SMITHGROUP	141.8
7	CMTA INC.	138.4
8	STANTEC INC.	105.8
9	SALAS O'BRIEN	105.5
10	PERKINS EASTMAN	88.6
11	LPA DESIGN STUDIOS	88.2
12	IMEG	88.1
13	GENSLER	81.3
14	HMC ARCHITECTS	71.7
15	CORGAN	67.6
16	TERRACON CONSULTANTS INC.	65.3
17	CANNONDESIGN	65.0
18	BR+A CONSULTING ENGINEERS	55.4
19	GFT	55.3
20	WSP	49.9
21	GRACE DESIGN STUDIOS LLC	49.7
22	HDR	48.0
23	RATIO DESIGN	46.2
24	HKS	46.2
25	QUATTROCCHI KWOK ARCHITECTS	43.3

*BASED ON 2025 DESIGN REVENUE AS REPORTED IN ENR'S TOP 100/400/500 SURVEY.

The Top Design Firms in General Building

HOTELS, MOTELS AND CONVENTION CENTERS

RANK	FIRM	REVENUE (\$ MIL.)
1	HKS	115.6
2	GENSLER	106.0
3	WATG	103.0
4	EXP	62.7
5	AECOM	51.1
6	POPULOUS	44.4
7	DLR GROUP	33.4
8	JENSEN HUGHES	32.8
9	REBEL DESIGN+GROUP	30.4
10	IMEG	25.3
11	KIMLEY-HORN	20.8
12	ME ENGINEERS	19.3
13	PERKINS EASTMAN	16.7
14	WSP	15.9
15	LANGAN	15.6
16	KPF	12.8
17	SALAS O'BRIEN	12.6
18	RULE JOY TRAMMELL + RUBIO LLC	11.5
19	THORNTON TOMASETTI	10.7
20	TERRACON CONSULTANTS INC.	10.4

MULTI-UNIT RESIDENTIAL

RANK	FIRM	REVENUE (\$ MIL.)
1	KIMLEY-HORN	385.5
2	AECOM	177.6
3	PARSONS	136.8
4	BOWMAN CONSULTING GROUP LTD. (BOWMAN)	74.2
5	KTGY	70.5
6	GENSLER	65.5
7	THORNTON TOMASETTI	61.6
8	SALAS O'BRIEN	59.5
9	STANTEC INC.	58.7
10	LANGAN	51.0
11	EXP	44.3
12	TERRACON CONSULTANTS INC.	42.8
13	WSP	41.5
14	NORR	38.3
15	DESIMONE CONSULTING ENGINEERING	36.3
16	WITHERSRAVENEL INC	34.0
17	IMEG	34.0
18	KPF	32.4
19	JENSEN HUGHES	27.3
20	DEWBERRY	25.1
21	CIVIL & ENVIRONMENTAL CONSULTANTS INC.	21.9
22	AC MARTIN	21.5
23	CORE STATES GROUP	19.1
24	ESP ASSOCIATES INC.	18.7
25	RAMSA (ROBERT A.M. STERN ARCHITECTS)	16.4

DISTRIBUTION AND WAREHOUSES

RANK	FIRM	REVENUE (\$ MIL.)
1	KIMLEY-HORN	200.2
2	STANTEC INC.	112.1
3	LANGAN	92.0
4	TERRACON CONSULTANTS INC.	77.6
5	CHA CONSULTING INC.	55.8
6	HENDERSON COS.	25.1
7	AECOM	23.4
8	BOWMAN CONSULTING GROUP LTD. (BOWMAN)	15.8
9	LEO A DALY	14.7
10	DESIMONE CONSULTING ENGINEERING	14.1

SPORTS

RANK	FIRM	REVENUE (\$ MIL.)
1	POPULOUS	295.0
2	GENSLER	126.3
3	HNTB COS.	88.4
4	KIMLEY-HORN	84.4
5	ME ENGINEERS	68.8
6	AECOM	67.9
7	WALTER P MOORE	58.7
8	HKS	55.6
9	THORNTON TOMASETTI	50.1
10	STANTEC INC.	42.4

RETAIL

RANK	FIRM	REVENUE (\$ MIL.)
1	KIMLEY-HORN	256.4
2	GENSLER	159.1
3	TERRACON CONSULTANTS INC.	86.9
4	HENDERSON COS.	78.1
5	CORE STATES GROUP	76.2
6	JENSEN HUGHES	58.5
7	GREENBERGFARROW	50.7
8	BOWMAN CONSULTING GROUP LTD. (BOWMAN)	41.7
9	CHA CONSULTING INC.	39.2
10	PM DESIGN INC.	37.0
11	JACOBS SOLUTIONS INC.	33.8
12	CTA INC. DBA CUSHING TERRELL	31.8
13	STANTEC INC.	31.1
14	ARCADIS NORTH AMERICA	28.0
15	WALTER P MOORE	26.6
16	TYLIN	26.4
17	CHIPMAN DESIGN ARCHITECTURE	23.2
18	AECOM	23.2
19	NORR	21.4
20	SALAS O'BRIEN	20.8
21	ATLAS TECHNICAL CONSULTANTS	20.2
22	TETRA TECH	20.0
23	WSP	17.6
24	HALFF	17.3
25	CIVIL & ENVIRONMENTAL CONSULTANTS INC.	17.2

COMMERCIAL OFFICES

RANK	FIRM	REVENUE (\$ MIL.)
1	GENSLER	628.6
2	TETRA TECH	205.0
3	WSP	186.1
4	AECOM	167.5
5	THORNTON TOMASETTI	116.8
6	HKS	97.4
7	JACOBS SOLUTIONS INC.	92.3
8	JENSEN HUGHES	68.9
9	STANTEC INC.	65.0
10	TERRACON CONSULTANTS INC.	58.9
11	DLR GROUP	51.5
12	CORGAN	50.7
13	CMTA INC.	46.0
14	SYSKA HENNESSY GROUP	44.5
15	KPF	43.3
16	ARCADIS NORTH AMERICA	38.2
17	SALAS O'BRIEN	37.6
18	IMEG	36.0
19	ARUP US INC.	34.3
20	NORR	33.0
21	SMITHGROUP	32.4
22	ZGF	31.1
23	DEWBERRY	28.9
24	KENDALL/HEATON ASSOCIATES INC.	28.3
25	BURNS & MCDONNELL	27.7

HEALTH CARE

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS SOLUTIONS INC.	398.1
2	HKS	350.2
3	HDR	335.4
4	CANNONDESIGN	273.5
5	SMITHGROUP	215.0
6	STANTEC INC.	181.1
7	IMEG	137.0
8	KIMLEY-HORN	134.9
9	WSP	130.7
10	AECOM	128.9
11	TETRA TECH	120.0
12	SALAS O'BRIEN	107.8
13	BR+A CONSULTING ENGINEERS	100.0
14	SMITH SECKMAN REID INC.	94.3
15	ARUP US INC.	86.5
16	PERKINS EASTMAN	74.3
17	GRESHAM SMITH	70.0
18	TLC ENGINEERING SOLUTIONS	62.7
19	TERRACON CONSULTANTS INC.	62.2
20	AFFILIATED ENGINEERS INC.	58.4
21	ZGF	58.3
22	GENSLER	55.8
23	HMC ARCHITECTS	52.9
24	MOREGROUP	49.6
25	CO ARCHITECTS	47.6

CORRECTIONAL FACILITIES

RANK	FIRM	REVENUE (\$ MIL.)
1	AECOM	72.1
2	DLR GROUP	70.5
3	STV	40.4
4	HDR	27.9
5	NORR	14.9
6	SYSKA HENNESSY GROUP	10.9
7	GRACE DESIGN STUDIOS LLC	10.5
8	DEWBERRY	10.5
9	TREANOR	10.5
10	EXP	8.7

ENTERTAINMENT

RANK	FIRM	REVENUE (\$ MIL.)
1	POPULOUS	105.3
2	GENSLER	83.4
3	KIMLEY-HORN	73.6
4	JACOBS SOLUTIONS INC.	68.7
5	EXP	49.2
6	JCJ ARCHITECTURE	31.5
7	IMEG	21.7
8	AECOM	20.1
9	JENSEN HUGHES	19.9
10	WATG	18.5

The Top Design Firms in General Building

CULTURAL AND CIVIC

RANK	FIRM	REVENUE (\$ MIL.)
1	AECOM	41.3
2	BEYER BLINDER BELLE ARCHITECTS & PLANNERS	30.8
3	STANTEC INC.	30.0
4	SMITHGROUP	22.6
5	GENSLER	20.6
6	DLR GROUP	18.7
7	THORNTON TOMASETTI	16.3
8	POPULOUS	13.4
9	AYERS SAINT GROSS	12.4
10	ZGF	11.4

R&D

RANK	FIRM	REVENUE (\$ MIL.)
1	GENSLER	101.0
2	HDR	86.4
3	CANNONDESIGN	65.0
4	AFFILIATED ENGINEERS INC.	63.4
5	FLAD ARCHITECTS	59.3
6	EXP	54.8
7	STANTEC INC.	45.6
8	ZGF	41.9
9	SMITHGROUP	36.4
10	ELKUS MANFREDI ARCHITECTS	31.5

MIXED USE

RANK	FIRM	REVENUE (\$ MIL.)
1	AECOM	429.4
2	KIMLEY-HORN	156.0
3	ARCADIS NORTH AMERICA	139.0
4	GENSLER	110.4
5	STANTEC INC.	61.5
6	KPF	59.1
7	HKS	52.5
8	DLR GROUP	30.8
9	WSP	28.9
10	IMEG	23.3
11	OLSSON INC.	19.6
12	CIVIL & ENVIRONMENTAL CONSULTANTS INC.	18.4
13	BOWMAN CONSULTING GROUP LTD. (BOWMAN)	15.4
14	JORDAN & SKALA ENGINEERS	15.4
15	DESIMONE CONSULTING ENGINEERING	12.7
16	ELKUS MANFREDI ARCHITECTS	12.4
17	MICHAEL BAKER INTERNATIONAL	11.7
18	ARDURRA GROUP	11.6
19	LANGAN	11.3
20	SALAS O'BRIEN	9.8



Taming Arizona's Wild Horse Pass Corridor

\$1-billion project addresses safety, congestion on Phoenix-Tucson corridor

SAFETY FIRST

The 26-mile-long, \$1-billion project is delivering long-needed upgrades.

The final four-lane corridor of I-10 between Phoenix and Tucson is on its way to being upgraded to resolve longstanding congestion and safety issues.

Known as the Wild Horse Pass Corridor, the 26-mile section is located in the Gila River Indian Community, running from the Loop 202 Santan/South Mountain Freeway in Phoenix to just north of Casa Grande. For the corridor's 12-mile northern segment, the Arizona Dept. of Transportation chose the design-build team of Coffman Specialties, Fisher Sand & Gravel, with lead designer Stantec Consulting Services.

With new travel and HOV lanes, the nearly four-year, \$410-million project includes replacing the entire stretch of existing asphalt with new concrete pavement, providing a 30-year lifespan at nearly the same cost as new asphalt, according to Stantec.

The first project in ADOT's \$1-billion program will wrap up this summer with replacement of two bridges spanning the Gila River. Under construction by Pulice Construction since May 2024, the \$71.2-million structures include deeper foundations and higher elevations for a more resilient river crossing, the agency says.

Earlier this year, FNF Construction began upgrading a 10-mile segment on the southernmost section. Designed by Point Engineers and Kimley Horn, the project is expected to complete in two years. ADOT has not selected design and construction teams for the final three-mile segment between the Gila River and Gas Line Road, scheduled to get underway later this year.

HDR is serving as program manager and general engineering consultant for the entire corridor upgrade program, which is scheduled for completion in 2029. ■

By Jim Parsons

\$209.1 B

The U.S. transportation construction market is expected to grow nearly 3% to a record \$209.1 billion in 2026

Source: American Road & Transportation Builders Association

The Top Design Firms in Transportation

TRANSPORTATION

RANK	FIRM	REVENUE* (\$ MIL.)
1	AECOM	3,945.8
2	JACOBS SOLUTIONS INC.	2,917.7
3	HNTB COS.	2,338.9
4	WSP	1,832.6
5	HDR	1,549.2
6	PARSONS	1,174.8
7	KIMLEY-HORN	1,159.8
8	GFT	1,090.1
9	ATKINSRÉALIS	778.8
10	STV	739.3
11	TYLIN	691.5
12	MICHAEL BAKER INTERNATIONAL	579.7
13	STANTEC INC.	576.1
14	JOHNSON MIRMIRAN & THOMPSON INC. (JMT)	536.0
15	RS&H INC.	514.8
16	KIEWIT CORP.	513.8
17	EGIS USA	449.7
18	RUMMEL KLEPPER AND KAHL LLP	449.6
19	EXP	438.4
20	MOTT MACDONALD	393.5
21	CONSOR ENGINEERS	381.5
22	TETRA TECH	380.0
23	FLUOR	355.3
24	ARCADIS NORTH AMERICA	351.6
25	GREENMAN-PEDERSEN	332.6
26	MOFFATT & NICHOL	331.4
27	VHB	323.7
28	BENESCH	306.2
29	VOLKERT INC.	280.2
30	ARUP US INC.	272.1
31	ATLAS TECHNICAL CONSULTANTS	263.3
32	KCI HOLDINGS INC.	261.0
33	TERRACON CONSULTANTS INC.	241.1
34	GARVER	241.0
35	CDM SMITH	240.6
36	NV5 GLOBAL INC.	240.1
37	COLLIERS ENGINEERING & DESIGN	238.6
38	MEAD & HUNT INC.	236.3
39	DEWBERRY	217.2
40	BURNS & MCDONNELL	208.2
41	CORGAN	205.3
42	HARDESTY & HANOVER LLC	199.0
43	GENSLER	195.9
44	ARDURRA GROUP	188.6
45	INFRASTRUCTURE CONSULTING & ENGINEERING LLC	179.6
46	DAVID EVANS ENTERPRISES INC.	177.8
47	TRC COS.	177.3
48	HORROCKS	175.3
49	CHA CONSULTING INC.	163.8
50	GHD	161.2

HIGHWAYS

RANK	FIRM	REVENUE (\$ MIL.)
1	AECOM	1,390.2
2	HNTB COS.	1,154.3
3	JACOBS SOLUTIONS INC.	909.5
4	WSP	833.3
5	HDR	681.6
6	PARSONS	649.9
7	KIMLEY-HORN	614.5
8	ATKINSRÉALIS	533.3
9	GFT	525.0
10	JOHNSON MIRMIRAN & THOMPSON INC. (JMT)	456.1
11	RS&H INC.	344.8
12	FLUOR	310.7
13	EGIS USA	293.1
14	RUMMEL KLEPPER AND KAHL LLP	292.4
15	ATLAS TECHNICAL CONSULTANTS	263.3
16	STANTEC INC.	260.9
17	ARCADIS NORTH AMERICA	229.1
18	VOLKERT INC.	222.0
19	KIEWIT CORP.	218.5
20	STV	216.6
21	EXP	212.5
22	MICHAEL BAKER INTERNATIONAL	206.3
23	TYLIN	186.6
24	KCI HOLDINGS INC.	183.1
25	GREENMAN-PEDERSEN	166.3

AIRPORTS

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS SOLUTIONS INC.	520.6
2	AECOM	449.7
3	HNTB COS.	317.0
4	KIMLEY-HORN	239.1
5	CORGAN	205.3
6	GENSLER	195.9
7	RS&H INC.	170.0
8	PGAL	145.8
9	MEAD & HUNT INC.	139.4
10	BURNS & MCDONNELL	112.4
11	GARVER	96.4
12	WSP	95.7
13	ATKINSRÉALIS	90.1
14	STANTEC INC.	81.0
15	HDR	73.9
16	PARSONS	70.4
17	ARUP US INC.	68.8
18	MICHAEL BAKER INTERNATIONAL	66.3
19	EXP	63.1
20	WOOLPERT	63.0
21	GRESHAM SMITH	53.2
22	TYLIN	50.8
23	CRAWFORD MURPHY & TILLY	43.0
24	LANDRUM & BROWN INC.	40.9
25	STV	39.1

*BASED ON 2025 DESIGN REVENUE AS REPORTED IN ENR'S TOP 100/400/500 SURVEY.

The Top Design Firms in Transportation

BRIDGES

RANK	FIRM	REVENUE (\$ MIL.)
1	AECOM	511.4
2	JACOBS SOLUTIONS INC.	324.8
3	HNTB COS.	305.6
4	HDR	303.9
5	WSP	260.6
6	MICHAEL BAKER INTERNATIONAL	239.7
7	GFT	239.4
8	TYLIN	214.5
9	HARDESTY & HANOVER LLC	199.0
10	GREENMAN-PEDERSEN	159.7
11	KIEWIT CORP.	151.0
12	PARSONS	144.6
13	STANTEC INC.	93.0
14	EXP	81.7
15	MODJESKI AND MASTERS INC.	77.5
16	BENESCH	76.9
17	RUMMEL KLEPPER AND KAHL LLP	72.8
18	EGIS USA	69.8
19	STV	65.3
20	JOHNSON MIRMIRAN & THOMPSON INC. (JMT)	58.9
21	ARDURRA GROUP	58.2
22	TRC COS.	56.4
23	KCI HOLDINGS INC.	55.9
24	VOLKERT INC.	54.1
25	COWI NORTH AMERICA INC.	48.0

MARINE AND PORT FACILITIES

RANK	FIRM	REVENUE (\$ MIL.)
1	MOFFATT & NICHOL	270.3
2	JACOBS SOLUTIONS INC.	180.9
3	AECOM	168.0
4	TETRA TECH	155.0
5	WSP	107.3
6	HDR	80.5
7	STANTEC INC.	49.4
8	LANIER & ASSOCIATES CONSULTING ENGINEERS INC.	43.0
9	COWI NORTH AMERICA INC.	33.3
10	GHD	30.8
11	ATKINSRÉALIS	25.9
12	KIEWIT CORP.	25.5
13	MOTT MACDONALD	21.5
14	GEI CONSULTANTS INC.	18.5
15	BURNS & MCDONNELL	16.4

MASS TRANSIT AND RAIL

RANK	FIRM	REVENUE (\$ MIL.)
1	AECOM	1,426.4
2	JACOBS SOLUTIONS INC.	981.9
3	HNTB COS.	562.0
4	WSP	535.6
5	STV	418.3
6	HDR	409.3
7	PARSONS	309.8
8	GFT	309.3
9	KIMLEY-HORN	306.2
10	MOTT MACDONALD	237.8
11	TYLIN	237.0
12	ARUP US INC.	153.1
13	KIEWIT CORP.	105.0
14	BENESCH	101.2
15	HATCH ASSOCIATES CONSULTANTS INC.	97.4
16	ARCADIS NORTH AMERICA	94.9
17	STANTEC INC.	92.0
18	ATKINSRÉALIS	90.8
19	EXP	81.2
20	CDM SMITH	76.2
21	RUMMEL KLEPPER AND KAHL LLP	68.1
22	MICHAEL BAKER INTERNATIONAL	67.2
23	TRC COS.	50.9
24	EGIS USA	46.8
25	GHD	45.5

*BASED ON 2025 DESIGN REVENUE AS REPORTED IN ENR'S TOP 100/400/500 SURVEY.

\$1B Louisiana-to-Texas Gas Pipeline Finishes

The 72-mile connector will supply the \$13B Port Arthur LNG terminal set to open in 2027 and 2028



CONNECTOR
The 72-mile pipeline from Louisiana will supply about 2 billion cu ft per day of natural gas to the first phase of a large Sempra Infrastructure LNG export terminal in Port Arthur, Texas.

Sempra Infrastructure said on June 9 that its 72-mile Port Arthur Pipeline Louisiana Connector project was completed and placed in service. Originating in southwest Louisiana, it will supply natural gas to the first phase of the Port Arthur LNG export terminal east of Houston, when construction of that facility's two trains is set to finish in 2027 and 2028. HDR served as consultant for the 42-in.-dia line's trenchless work detailed design, geotechnical engineering and construction.

The pipeline project, which Sempra has said cost about \$1 billion, includes a compressor station in Beauregard Parish, La., and 18 trenchless crossings that total more than 57,000 ft, "making it a signifi-

cant trenchless project," said Paul Bearden Jr., HDR trenchless services program leader. The initial southern half of the alignment includes about 34 miles in marshland and water. Of 13 water crossings using horizontal directional drilling, the longest spanned 6,874 ft.

With a constrained jobsite, HDR's design team strategically configured pipe stringing and assembly to fit the limited available footprint, said Bearden. "Handling the larger-diameter pipeline with heavy wall pipe [0.864-in.] required proper planning and additional equipment in some instances, making some of the crossings more challenging than others," he noted.

Route modifications also minimized some environmental effects,

including a net decrease of 10.6 acres of construction impact and 9.5 acres of operational impacts to wetlands, according to Bearden.

With a maximum allowable operating pressure of 1,440 psi, the pipeline is designed to supply 2 billion cu ft per day of feed gas to meet LNG process demand for the Port Arthur terminal's liquefaction trains. Other project contractors included Onward Resources, Troy Construction, MAXX HDD, Michels, HardRock Infrastructure Services and North Country Directional Drilling.

The new line also aims to supply added natural gas storage capacity being built in Louisiana by interconnecting with Sempra's existing Gillis Hub pipeline in the southwest Louisiana energy corridor.

When completed, Port Arthur LNG Phase 1 will be able to process and ship up to 13 million metric tons per year of LNG, says Sempra Infrastructure. Bechtel is that facility's EPC contractor, with project cost estimated at \$13 billion. The project team also is executing a large marshland restoration project this summer.

The project was temporarily suspended in 2025 when a scaffold collapse at the Port Arthur site killed three Bechtel workers and injured two others. According to recent news reports, court filings indicate a possible settlement reached in one subsequent lawsuit. No settlement details were released. ■

By Debra K. Rubin

450MW

Capacity of Oklahoma natural gas power plant for which Worley won a design contract from utility AEP under a services pact

Source: Worley May announcement

The Top Design Firms in Oil and Gas

OIL AND GAS

RANK	FIRM	REVENUE* (\$ MIL.)
1	FLUOR	1,085.2
2	AUDUBON COS.	416.2
3	BECHTEL	370.6
4	S&B	338.0
5	BURNS & MCDONNELL	336.1
6	TRC COS.	132.2
7	WSP	126.7
8	KIEWIT CORP.	123.8
9	BLACK & VEATCH	123.2
10	KLEINFELDER INC.	101.9
11	HARGROVE ENGINEERS & CONSTRUCTORS	90.3
12	MOTT MACDONALD	81.0
13	POND & CO.	77.5
14	SWCA ENVIRONMENTAL CONSULTANTS	73.9
15	TETRA TECH	68.0
16	STANTEC INC.	62.6
17	ATWELL LLC	62.0
18	TOLUNAY-WONG ENGINEERS INC.	58.7
19	HUNT GUILLOT & ASSOCIATES LLC	49.2
20	WSB	45.9
21	C&I ENGINEERING	45.5
22	SPEC SERVICES INC.	39.9
23	CIVIL & ENVIRONMENTAL CONSULTANTS INC.	39.5
24	TERRACON CONSULTANTS INC.	38.9
25	SARGENT & LUNDY	36.6
26	BOWMAN CONSULTING GROUP LTD. (BOWMAN)	33.8
27	BARR ENGINEERING CO.	30.7
28	GEI CONSULTANTS INC.	29.5
29	COLLIERS ENGINEERING & DESIGN	29.0
30	WADE TRIM	28.3
31	EXP	27.1
32	HDR	26.6
33	MCKIM & CREED	24.8
34	MERRICK & CO.	24.5
35	VERSAR GLOBAL SOLUTIONS	24.2
36	AECOM	24.1
37	GEOENGINEERS INC.	23.6
38	COFFMAN ENGINEERS INC.	22.4
39	GEOSYNTEC CONSULTANTS	22.3
40	NEXUS ENGINEERING GROUP	22.2
41	FARNSWORTH GROUP INC.	21.4
42	KLJ ENGINEERING	21.2
43	SAM LLC	20.8
44	ORION ENGINEERING PC	20.2
45	MICHAEL BAKER INTERNATIONAL	19.1
46	TRUE ENVIRONMENTAL	18.8
47	BRAUN INTERTEC	17.5
48	RETTEW ASSOCIATES INC.	16.7
49	THOMPSON HOLDINGS	15.9
50	PARSONS	15.4

REFINERIES AND PETROCHEMICAL PLANTS

RANK	FIRM	REVENUE (\$ MIL.)
1	FLUOR	1,054.9
2	S&B	338.0
3	BECHTEL	336.3
4	BURNS & MCDONNELL	298.1
5	KIEWIT CORP.	111.7
6	HARGROVE ENGINEERS & CONSTRUCTORS	90.3
7	C&I ENGINEERING	45.5
8	GEI CONSULTANTS INC.	29.2
9	BLACK & VEATCH	26.1
10	SARGENT & LUNDY	25.4
11	AECOM	24.1
12	WSP	23.0
13	BOWMAN CONSULTING GROUP LTD. (BOWMAN)	20.8
14	POND & CO.	9.2
15	CIVIL & ENVIRONMENTAL CONSULTANTS INC.	6.2
16	ATKINSRÉALIS	5.8
17	TERRACON CONSULTANTS INC.	5.6
18	BARR ENGINEERING CO.	5.2
19	STANTEC INC.	4.5
20	BW DESIGN GROUP	4.3
21	JENSEN HUGHES	4.2
22	SPEC SERVICES INC.	3.5
23	DLZ CORP.	3.5
24	TETRA TECH	3.0
25	HALFF	3.0

PIPELINES

RANK	FIRM	REVENUE (\$ MIL.)
1	TRC COS.	130.7
2	WSP	91.7
3	MOTT MACDONALD	81.0
4	SWCA ENVIRONMENTAL CONSULTANTS	62.7
5	STANTEC INC.	57.8
6	POND & CO.	56.6
7	HUNT GUILLOT & ASSOCIATES LLC	49.2
8	TETRA TECH	40.0
9	SPEC SERVICES INC.	36.4
10	TERRACON CONSULTANTS INC.	28.6
11	WADE TRIM	28.3
12	EXP	27.1
13	HDR	26.6
14	BURNS & MCDONNELL	26.6
15	CIVIL & ENVIRONMENTAL CONSULTANTS INC.	26.1
16	BARR ENGINEERING CO.	25.5
17	BECHTEL	22.7
18	MICHAEL BAKER INTERNATIONAL	17.0
19	PARSONS	15.4
20	GEOSYNTEC CONSULTANTS	15.0
21	SARGENT & LUNDY	11.2
22	RRC POWER & ENERGY LLC	9.7
23	ATKINSRÉALIS	8.8
24	HALFF	5.3
25	WALDEMAR S. NELSON AND CO. INC.	4.5

*BASED ON 2025 DESIGN REVENUE AS REPORTED IN ENR'S TOP 100/400/500 SURVEY.

The Top Design Firms in Oil and Gas

MAINTENANCE, INCLUDING TURNAROUNDS

RANK	FIRM	REVENUE (\$ MIL.)
1	POND & CO.	11.7
2	PROFESSIONAL ENGINEERING CONSULTANTS P.A.	4.2
3	ATLAS TECHNICAL CONSULTANTS	2.0
4	CIVIL & ENVIRONMENTAL CONSULTANTS INC.	1.6
5	BLACK & VEATCH	0.6

OFFSHORE AND UNDERWATER FACILITIES

RANK	FIRM	REVENUE (\$ MIL.)
1	BLACK & VEATCH	91.8
2	TETRA TECH	25.0
3	WSP	12.0
4	GEOSYNTEC CONSULTANTS	7.3
5	THORNTON TOMASETTI	2.5



FOOTPRINT GROWS
 The sole U.S. commercial uranium enrichment site is preparing for added capacity as the domestic nuclear power sector expands in coming years.

US Uranium Enrichment Set to Expand

Urenco USA plant in Eunice, N.M., eyes 2027 construction start to double capacity

The operator of the National Enrichment Facility, the sole U.S. commercial uranium enrichment site, has announced plans for a privately-funded multibillion-dollar expansion at its Eunice, N.M., complex that would boost low enriched uranium production by 50%.

Urenco USA eyes a 2027 construction start for a new process building set to house up to 24 gas centrifuge cascades totaling 2.1 million separative work units of new enrichment capacity. New cascades would start production in 2032, with others to be installed through 2036. A spokesperson said the firm is weighing supply chain options for the expansion, including EPC contractor

selection, and plans to finalize it before 2027. “We are already well into the design process for the new plant and expect to ... proceed quickly once we have selected supply chain partners,” the spokesperson said.

In a separate upgrade project also to begin next year, Urenco USA plans to restore capacity to existing cascades at the facility. It has operated since 2010 and has an existing annual capacity of 4.3 million separative work units—about one-third of current U.S. demand. A 700,000-unit expansion begun last year in an existing building is set to finish in 2027.

In addition to serving as foundational fuel for existing commercial light water nuclear reactors, which

generate nearly 20% of U.S. electricity, low enriched uranium produced at the facility will be an essential feedstock to produce high-assay low-enriched uranium for use in advanced reactor designs planned for the 2030s.

The U.S. program is part of a larger effort by Urenco USA’s U.K.-based parent to install 4.6 million in new enrichment capacity at sites in America and Europe in the next decade. It also is building a facility in England to convert more “tails” of depleted uranium hexafluoride for further use, or conversion to a chemically stable form for disposal. Bechtel is providing front-end engineering and design services for the project. ■

By Jim Parsons

15 million separative work units of uranium enrichment capacity bought by American civilian nuclear reactors in 2024; only 19% sourced in U.S.

Source: U.S. Energy Information Administration latest data

The Top Design Firms in Power

POWER

RANK	FIRM	REVENUE* (\$ MIL.)
1	BURNS & MCDONNELL	1,981.4
2	WSP	1,324.6
3	SARGENT & LUNDY	1,130.3
4	KIEWIT CORP.	1,098.2
5	TRC COS.	890.2
6	BLACK & VEATCH	847.1
7	JACOBS SOLUTIONS INC.	771.2
8	ENTRUST SOLUTIONS GROUP	534.5
9	AECOM	509.3
10	LEIDOS	477.9
11	ENERCON SERVICES INC.	417.6
12	TETRA TECH	411.0
13	HDR	395.7
14	BECHTEL	372.5
15	NV5 GLOBAL INC.	346.0
16	ULTEIG ENGINEERS	310.4
17	STANTEC INC.	307.8
18	KIMLEY-HORN	303.5
19	ELECTRICAL CONSULTANTS INC.	256.0
20	ATKINSRÉALIS	220.5
21	TERRACON CONSULTANTS INC.	217.6
22	ATWELL LLC	215.7
23	WESTWOOD PROFESSIONAL SERVICES	198.8
24	CDM SMITH	195.2
25	MESA ASSOCIATES INC.	194.7
26	FLUOR	177.8
27	KLEINFELDER INC.	165.4
28	SWCA ENVIRONMENTAL CONSULTANTS	164.4
29	SAM LLC	162.0
30	HBK ENGINEERING LLC	155.1
31	ACTALENT SERVICES	147.1
32	STANLEY CONSULTANTS	117.4
33	RRC POWER & ENERGY LLC	113.4
34	KCI HOLDINGS INC.	102.2
35	GAI CONSULTANTS INC.	90.1
36	JENSEN HUGHES	86.5
37	ORBITAL ENGINEERING INC.	85.1
38	CHA CONSULTING INC.	85.0
39	VERDANTAS	78.2
40	AMPIRICAL	75.0
41	VERSAR GLOBAL SOLUTIONS	73.2
42	BARR ENGINEERING CO.	70.3
43	DEWBERRY	69.3
44	GFT	69.1
45	GEOSYNTEC CONSULTANTS	67.6
46	RAMBOLL GROUP	66.0
47	M&S ENGINEERING	65.7
48	EVS INC.	61.1
49	K&A ENGINEERING CONSULTING P.C.	59.8
50	LANGAN	59.5

NUCLEAR PLANTS

RANK	FIRM	REVENUE (\$ MIL.)
1	SARGENT & LUNDY	450.3
2	BECHTEL	322.3
3	ENERCON SERVICES INC.	267.9
4	FLUOR	110.4
5	JENSEN HUGHES	75.2
6	WSP	20.4
7	TETRA TECH	20.0
8	AECOM	16.6
9	GREENMAN-PEDERSEN	10.6
10	BLACK & VEATCH	9.4
11	BURNS & MCDONNELL	9.0
12	HATCH ASSOCIATES CONSULTANTS INC.	4.1
13	ALLIED POWER	3.8
14	KIEWIT CORP.	3.3
15	STANTEC INC.	1.7

TRANSMISSION AND DISTRIBUTION, EV

RANK	FIRM	REVENUE (\$ MIL.)
1	BURNS & MCDONNELL	1,593.0
2	WSP	1,053.3
3	TRC COS.	614.1
4	ENTRUST SOLUTIONS GROUP	534.5
5	JACOBS SOLUTIONS INC.	504.7
6	LEIDOS	440.9
7	AECOM	408.9
8	SARGENT & LUNDY	401.2
9	BLACK & VEATCH	342.9
10	KIEWIT CORP.	239.1
11	HDR	185.9
12	ULTEIG ENGINEERS	179.9
13	STANTEC INC.	171.5
14	ACTALENT SERVICES	147.1
15	ATKINSRÉALIS	131.2
16	CDM SMITH	96.8
17	KCI HOLDINGS INC.	90.4
18	SWCA ENVIRONMENTAL CONSULTANTS	89.5
19	TERRACON CONSULTANTS INC.	82.5
20	STANLEY CONSULTANTS	72.5
21	KIMLEY-HORN	71.0
22	GFT	69.1
23	DEWBERRY	68.0
24	TETRA TECH	67.0
25	CHA CONSULTING INC.	61.9

HYDROGEN

RANK	FIRM	REVENUE (\$ MIL.)
1	BLACK & VEATCH	16.4
2	AFFILIATED ENGINEERS INC.	4.0
3	TRC COS.	1.9
4	LEIDOS	1.3
5	WSP	0.3

*BASED ON 2025 DESIGN REVENUE AS REPORTED IN ENR'S TOP 100/400/500 SURVEY.

The Top Design Firms in Power

CO-GENERATION

RANK	FIRM	REVENUE (\$ MIL.)
1	KIEWIT CORP.	148.3
2	BLACK & VEATCH	64.7
3	TRC COS.	40.9
4	MEAD & HUNT INC.	26.4
5	RMF ENGINEERING	19.1
6	WSP	17.0
7	CHA CONSULTING INC.	12.1
8	VANDERWEIL ENGINEERS	11.4
9	DAVID EVANS ENTERPRISES INC.	10.5
10	TETRA TECH	10.0

BATTERY STORAGE

RANK	FIRM	REVENUE (\$ MIL.)
1	CDM SMITH	59.2
2	SARGENT & LUNDY	53.8
3	BURNS & MCDONNELL	37.9
4	BLACK & VEATCH	35.6
5	ULTEIG ENGINEERS	27.3
6	KIMLEY-HORN	22.8
7	WESTWOOD PROFESSIONAL SERVICES	20.5
8	RRC POWER & ENERGY LLC	16.0
9	TERRACON CONSULTANTS INC.	14.7
10	EVS INC.	12.2

OPERATION AND MAINTENANCE

RANK	FIRM	REVENUE (\$ MIL.)
1	BLACK & VEATCH	29.8
2	AECOM	27.0
3	BOWMAN CONSULTING GROUP LTD. (BOWMAN)	21.9
4	ATLAS TECHNICAL CONSULTANTS	10.2
5	PARSONS	8.2

HYDRO PLANTS

RANK	FIRM	REVENUE (\$ MIL.)
1	TETRA TECH	125.0
2	HDR	122.3
3	STANTEC INC.	72.3
4	BLACK & VEATCH	27.8
5	MEAD & HUNT INC.	13.7
6	GEOSYNTEC CONSULTANTS	12.0
7	WSP	11.4
8	EXP	10.6
9	GEI CONSULTANTS INC.	9.9
10	BARR ENGINEERING CO.	8.4

FOSSIL FUEL

RANK	FIRM	REVENUE (\$ MIL.)
1	KIEWIT CORP.	566.3
2	BURNS & MCDONNELL	250.8
3	SARGENT & LUNDY	225.0
4	WSP	182.7
5	BLACK & VEATCH	177.6
6	ENERCON SERVICES INC.	102.8
7	ATKINSRÉALIS	68.1
8	HDR	66.3
9	FLUOR	63.2
10	GEOSYNTEC CONSULTANTS	55.6
11	KIMLEY-HORN	42.5
12	STANLEY CONSULTANTS	39.8
13	HARGROVE ENGINEERS & CONSTRUCTORS	21.7
14	AECOM	18.5
15	SALAS O'BRIEN	18.0
16	WOOLPERT	16.2
17	BARR ENGINEERING CO.	14.4
18	BECHTEL	13.2
19	RMF ENGINEERING	12.4
20	GZA	8.5
21	TERRACON CONSULTANTS INC.	8.2
22	STANTEC INC.	8.2
23	CIVIL & ENVIRONMENTAL CONSULTANTS INC.	8.2
24	AFFILIATED ENGINEERS INC.	8.0
25	KCI HOLDINGS INC.	6.2

WIND POWER

RANK	FIRM	REVENUE (\$ MIL.)
1	TETRA TECH	85.0
2	JACOBS SOLUTIONS INC.	58.1
3	WESTWOOD PROFESSIONAL SERVICES	52.0
4	BARR ENGINEERING CO.	28.3
5	BURNS & MCDONNELL	28.1
6	ULTEIG ENGINEERS	26.7
7	AECOM	23.8
8	RRC POWER & ENERGY LLC	23.0
9	SWCA ENVIRONMENTAL CONSULTANTS	19.2
10	STANTEC INC.	12.9

SOLAR POWER

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS SOLUTIONS INC.	208.4
2	KIMLEY-HORN	167.1
3	BLACK & VEATCH	136.2
4	TERRACON CONSULTANTS INC.	101.9
5	TETRA TECH	100.0
6	WESTWOOD PROFESSIONAL SERVICES	94.8
7	KIEWIT CORP.	76.1
8	RRC POWER & ENERGY LLC	74.4
9	ULTEIG ENGINEERS	73.2
10	BURNS & MCDONNELL	57.6

Another Contract for Carp Deterrent Effort

Work resumes in April after Trump administration pause on Brandon Road Interbasin Project

The U.S. Army Corps of Engineers has selected a Black & Veatch-Stantec joint venture for design, engineering and analytical services for the Brandon Road Interbasin Project. Under an \$85-million single award task-order contract covering an eight-year ordering period, the firms will work on modifications to the Brandon Road Lock and Dam in Joliet, Ill., which is intended to stop invasive carp from reaching the Great Lakes.

The April 23 award is for Increment III of the overall \$1.15-billion project. Its scope of work includes designing a new engineered channel, underwater electric and acoustic deterrents and facilities for those systems, and work on descending bank lines.

The joint venture brings “comprehensive multidisciplinary capabilities to support a nationally critical project with long-term environmental and economic benefits,” said Tom Rose, federal agencies segment leader for Black & Veatch, in a statement.

This is the second award for work on the project since the Trump administration paused funding and called for an administrative review in December 2025. The move drew pushback from the senators of Illinois and Michigan in a January letter; Gov. JB Pritzker (D-Ill.) in a March statement; Gov. Tony Evers (D-Wis.) in an April 10 letter; and led to a March meeting between Michigan Gov. Gretchen Whitmer (D) and Trump.

On April 11, the Corps awarded

J.F. Brennan Co. Inc., La Crosse, Wis., a \$113.8-million contract to complete remaining projects for Increment I. Site preparation and channel rock excavation for Increment I had been completed in July 2025.

Brandon Road Lock and Dam is described by the Corps in a press release as a “critical pinch point” in preventing the costly intrusion of carp and other invasive species into the Great Lakes. The management approach for the project uses a “layered system of innovative technologies,” according to the release, including a bubble curtain flowing up from the channel floor; underwater speakers playing sounds that repel carp and an electric field spanning the channel. ■

By Corinne Grinapol

LET IT RIP

The underwater jackhammer named Xcentric Ripper is used to break up and clear bedrock in preparation for the Brandon Road Interbasin Project's planned engineered channel that will make it easier to add new technologies.



\$10T

Market value surpassed by the green economy in 2026, with a record \$605 billion in green bonds in 2025

Source: London Stock Exchange Investing in the Green Economy 2026 report

The Top Design Firms in Environmental

WATER SUPPLY

RANK	FIRM	REVENUE* (\$ MIL.)
1	AECOM	2,232.8
2	TETRA TECH	1,845.0
3	JACOBS SOLUTIONS INC.	1,782.2
4	STANTEC INC.	465.3
5	HDR	423.8
6	ARCADIS NORTH AMERICA	416.5
7	CDM SMITH	381.7
8	BLACK & VEATCH	320.2
9	HAZEN AND SAWYER	302.5
10	CAROLLO ENGINEERS	270.9
11	ARDURRA GROUP	183.7
12	GFT	163.2
13	KIMLEY-HORN	160.3
14	BROWN AND CALDWELL	157.2
15	GHD	145.8
16	GEI CONSULTANTS INC.	145.3
17	FREESE AND NICHOLS INC.	144.1
18	MICHAEL BAKER INTERNATIONAL	141.2
19	WSP	133.8
20	ATKINSRÉALIS	124.8
21	DEWBERRY	106.0
22	COLLIERS ENGINEERING & DESIGN	102.6
23	KLEINFELDER INC.	102.1
24	NV5 GLOBAL INC.	96.3
25	VERDANTAS	95.9
26	WESTON & SAMPSON	91.0
27	UES	87.5
28	SCHNABEL ENGINEERING	84.7
29	CONSOR ENGINEERS	80.4
30	MOTT MACDONALD	80.1
31	WOODARD & CURRAN	78.0
32	GARVER	69.7
33	GEOSYNTEC CONSULTANTS	69.5
34	PARSONS	67.8
35	KIEWIT CORP.	67.3
36	LOCKWOOD ANDREWS & NEWMAN INC.	52.0
37	TRUE ENVIRONMENTAL	50.4
38	WAGGONER ENGINEERING INC.	50.1
39	DCCM	47.5
40	BURNS & MCDONNELL	46.4
41	CHA CONSULTING INC.	44.7
42	PAPE-DAWSON	44.0
43	KENNEDY/JENKS CONSULTANTS INC.	43.5
44	LJA ENGINEERING INC.	41.4
45	PLUMMER ASSOCIATES INC.	38.7
46	TIGHE & BOND INC.	36.8
47	HOUSTON ENGINEERING INC.	35.0
48	TERRACON CONSULTANTS INC.	34.6
49	MCKIM & CREED	32.6
50	WADE TRIM	32.5

HAZARDOUS WASTE

RANK	FIRM	REVENUE* (\$ MIL.)
1	TETRA TECH	1,085.0
2	AECOM	895.3
3	LEIDOS	736.3
4	ARCADIS NORTH AMERICA	643.4
5	FLUOR	505.8
6	GEOSYNTEC CONSULTANTS	464.4
7	WSP	319.6
8	TRC COS.	305.5
9	GHD	296.3
10	TERRACON CONSULTANTS INC.	226.5
11	PARSONS	221.1
12	ATKINSRÉALIS	207.2
13	STANTEC INC.	200.2
14	ATLAS TECHNICAL CONSULTANTS	197.6
15	BECHTEL	191.3
16	LANGAN	190.4
17	RAMBOLL GROUP	166.6
18	VERDANTAS	148.3
19	BURNS & MCDONNELL	120.7
20	EA ENGINEERING SCIENCE AND TECH.	114.1
21	CDM SMITH	107.2
22	GEI CONSULTANTS INC.	105.8
23	PARTNER ASSESSMENT CORP. DBA PARTNER ENGINEERING AND SCIENCE, INC.	80.2
24	SCS ENGINEERS	77.5
25	BROWN AND CALDWELL	75.8
26	SARGENT & LUNDY	68.7
27	WOODARD & CURRAN	64.8
28	LABELLA ASSOCIATES DPC	55.2
29	BARR ENGINEERING CO.	39.8
30	GZA	28.9
31	THREE NOTCH GROUP INC.	22.9
32	TRUE ENVIRONMENTAL	20.1
33	TIGHE & BOND INC.	19.6
34	WESTON & SAMPSON	19.1
35	CIVIL & ENVIRONMENTAL CONSULTANTS INC.	18.7
36	FOTH COS. LLC	15.6
37	SANBORN HEAD & ASSOCIATES INC.	14.9
38	H2M ARCHITECTS + ENGINEERS	12.4
39	BURGESS & NIPLE INC.	12.0
40	ENERCON SERVICES INC.	10.8
41	HDR	10.4
42	CHA CONSULTING INC.	10.1
43	MOTT MACDONALD	9.8
44	BARGE DESIGN SOLUTIONS	8.7
45	ORBITAL ENGINEERING INC.	7.6
46	SOCOTEC USA (FORMERLY NINYO & MOORE)	7.3
47	THOMPSON HOLDINGS	7.2
48	PS&S	6.9
49	GEOENGINEERS INC.	6.7
50	AKRF INC.	6.5

*BASED ON 2025 DESIGN REVENUE AS REPORTED IN ENR'S TOP 100/400/500 SURVEY.

The Top Design Firms in Environmental

DAMS AND RESERVOIRS

RANK	FIRM	REVENUE (\$ MIL.)
1	AECOM	729.6
2	TETRA TECH	405.0
3	HDR	160.6
4	STANTEC INC.	111.2
5	GEI CONSULTANTS INC.	110.0
6	ARCADIS NORTH AMERICA	102.9
7	SCHNABEL ENGINEERING	79.5
8	GFT	77.7
9	MICHAEL BAKER INTERNATIONAL	72.2
10	JACOBS SOLUTIONS INC.	62.4
11	BROWN AND CALDWELL	62.4
12	GEOSYNTEC CONSULTANTS	53.3
13	BLACK & VEATCH	51.5
14	ATKINSRÉALIS	36.4
15	WSP	34.5

SOLID WASTE

RANK	FIRM	REVENUE (\$ MIL.)
1	SCS ENGINEERS	455.6
2	TETRA TECH	275.0
3	GEOSYNTEC CONSULTANTS	109.7
4	STANTEC INC.	77.0
5	HDR	66.8
6	BROWN AND CALDWELL	65.0
7	CIVIL & ENVIRONMENTAL CONSULTANTS INC.	49.9
8	JACOBS SOLUTIONS INC.	45.8
9	CDM SMITH	26.2
10	WSP	19.7

NUCLEAR WASTE

RANK	FIRM	REVENUE (\$ MIL.)
1	FLUOR	505.8
2	LEIDOS	304.6
3	ATKINSRÉALIS	207.1
4	SARGENT & LUNDY	38.6
5	BECHTEL	21.8

SANITARY AND STORM SEWERS

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS SOLUTIONS INC.	363.6
2	TETRA TECH	220.0
3	HAZEN AND SAWYER	147.2
4	BROWN AND CALDWELL	122.7
5	KIMLEY-HORN	103.1
6	HDR	95.7
7	CAROLLO ENGINEERS	83.3
8	DEWBERRY	77.7
9	STANTEC INC.	68.5
10	FREESE AND NICHOLS INC.	64.4
11	EXP	57.8
12	ARDURRA GROUP	56.1
13	WADE TRIM	54.1
14	RJN GROUP	45.1
15	MOTT MACDONALD	44.9
16	WSP	41.8
17	BLACK & VEATCH	39.8
18	CHA CONSULTING INC.	37.9
19	ARCADIS NORTH AMERICA	36.1
20	CDM SMITH	33.4
21	PLUMMER ASSOCIATES INC.	30.2
22	DLZ CORP.	29.6
23	MEAD & HUNT INC.	28.6
24	ULTEIG ENGINEERS	25.8
25	WITHERSRAVENEL INC	24.4

ASBESTOS AND LEAD ABATEMENT

RANK	FIRM	REVENUE (\$ MIL.)
1	TETRA TECH	60.0
2	LANGAN	55.0
3	TERRACON CONSULTANTS INC.	51.6
4	TRC COS.	30.1
5	WSP	5.1

CLEAN AIR COMPLIANCE

RANK	FIRM	REVENUE (\$ MIL.)
1	AECOM	129.3
2	TRC COS.	54.9
3	PARSONS	48.8
4	WSP	25.3
5	TETRA TECH	15.0
6	BARR ENGINEERING CO.	13.7
7	BURNS & MCDONNELL	12.8
8	SCS ENGINEERS	11.5
9	GEOSYNTEC CONSULTANTS	9.6
10	CIVIL & ENVIRONMENTAL CONSULTANTS INC.	6.7

SEWER AND WASTE

RANK	FIRM	REVENUE* (\$ MIL.)
1	JACOBS SOLUTIONS INC.	1,035.4
2	TETRA TECH	705.0
3	SCS ENGINEERS	455.6
4	BROWN AND CALDWELL	427.5
5	HAZEN AND SAWYER	416.7
6	HDR	379.1
7	AECOM	355.5
8	CAROLLO ENGINEERS	333.2
9	CDM SMITH	305.6
10	STANTEC INC.	251.0
11	ARDURRA GROUP	211.1
12	BLACK & VEATCH	206.8
13	KIMLEY-HORN	175.9
14	WOODARD & CURRAN	170.1
15	GEOSYNTEC CONSULTANTS	120.6
16	GHD	115.2
17	WSP	104.1
18	FREESE AND NICHOLS INC.	103.1
19	BURNS & MCDONNELL	93.7
20	DEWBERRY	90.4
21	WADE TRIM	88.4
22	TYLIN	84.9
23	EXP	81.4
24	HALFF	77.4
25	STRAND ASSOCIATES INC.	69.9
26	GARVER	69.9
27	MOTT MACDONALD	68.5
28	WESTON & SAMPSON	65.0
29	MEAD & HUNT INC.	63.0
30	CIVIL & ENVIRONMENTAL CONSULTANTS INC.	57.1
31	WRIGHT-PIERCE	50.2
32	EA ENGINEERING SCIENCE AND TECH.	50.0
33	DCCM	45.3
34	RJN GROUP	45.1
35	KENNEDY/JENKS CONSULTANTS INC.	43.7
36	ARCADIS NORTH AMERICA	43.2
37	TERRACON CONSULTANTS INC.	42.8
38	COLLIERS ENGINEERING & DESIGN	41.8
39	MCKIM & CREED	40.5
40	GEO-LOGIC ASSOCIATES INC.	40.4
41	J-U-B ENGINEERS INC.	40.0
42	BARTON & LOGUIDICE D.P.C.	39.0
43	CHA CONSULTING INC.	38.2
44	BAXTER & WOODMAN INC.	36.4
45	HR GREEN INC.	36.1
46	BGE INC.	35.7
47	NV5 GLOBAL INC.	35.1
48	DONOHUE & ASSOCIATES INC.	34.8
49	QUIDDITY ENGINEERING	34.2
50	PARAMETRIX	33.9

WATER TREATMENT, DESALINATION PLANTS

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS SOLUTIONS INC.	1,263.7
2	TETRA TECH	1,160.0
3	AECOM	814.5
4	ARCADIS NORTH AMERICA	310.4
5	CDM SMITH	275.5
6	HAZEN AND SAWYER	235.4
7	CAROLLO ENGINEERS	212.3
8	HDR	153.6
9	BLACK & VEATCH	148.2
10	ARDURRA GROUP	140.8
11	STANTEC INC.	97.0
12	BROWN AND CALDWELL	87.5
13	WSP	86.0
14	GFT	85.3
15	KIMLEY-HORN	54.8
16	PARSONS	52.4
17	KIEWIT CORP.	48.0
18	BURNS & MCDONNELL	46.4
19	GARVER	43.5
20	PLUMMER ASSOCIATES INC.	38.7

WATER TRANSMISSION LINES AND AQUEDUCTS

RANK	FIRM	REVENUE (\$ MIL.)
1	AECOM	688.7
2	JACOBS SOLUTIONS INC.	456.1
3	TETRA TECH	280.0
4	STANTEC INC.	257.1
5	BLACK & VEATCH	120.4
6	HDR	109.5
7	CDM SMITH	106.2
8	KIMLEY-HORN	105.5
9	FREESE AND NICHOLS INC.	74.2
10	MICHAEL BAKER INTERNATIONAL	61.0
11	CAROLLO ENGINEERS	58.6
12	DEWBERRY	55.0
13	MOTT MACDONALD	46.3
14	CHA CONSULTING INC.	44.6
15	ARDURRA GROUP	42.8
16	HAZEN AND SAWYER	41.3
17	WADE TRIM	30.1
18	STV	27.3
19	GARVER	26.1
20	ARUP US INC.	24.4

*BASED ON 2025 DESIGN REVENUE AS REPORTED IN ENR'S TOP 100/400/500 SURVEY.

The Top Design Firms in Environmental

WASTEWATER TREATMENT

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS SOLUTIONS INC.	625.9
2	AECOM	353.5
3	HAZEN AND SAWYER	269.5
4	CAROLLO ENGINEERS	249.9
5	CDM SMITH	246.0
6	BROWN AND CALDWELL	239.8
7	HDR	216.5
8	TETRA TECH	210.0
9	BLACK & VEATCH	167.0
10	ARDURRA GROUP	155.0
11	STANTEC INC.	105.5
12	BURNS & MCDONNELL	93.7
13	TYLIN	78.1
14	KIMLEY-HORN	72.8
15	GARVER	55.8
16	STRAND ASSOCIATES INC.	50.9
17	WRIGHT-PIERCE	47.9
18	WSP	42.6
19	MEAD & HUNT INC.	34.4
20	WADE TRIM	34.3
21	DONOHUE & ASSOCIATES INC.	32.9
22	GFT	28.5
23	FREESE AND NICHOLS INC.	27.9
24	PARAMETRIX	27.5
25	EXP	23.6

SITE ASSESSMENT AND COMPLIANCE

RANK	FIRM	REVENUE (\$ MIL.)
1	TETRA TECH	600.0
2	TRC COS.	200.2
3	WSP	190.9
4	ATLAS TECHNICAL CONSULTANTS	182.1
5	STANTEC INC.	137.8
6	ARCADIS NORTH AMERICA	136.9
7	TERRACON CONSULTANTS INC.	133.5
8	GEOSYNTEC CONSULTANTS	127.1
9	LEIDOS	124.7
10	LANGAN	55.0
11	BURNS & MCDONNELL	47.9
12	SCS ENGINEERS	42.0
13	BROWN AND CALDWELL	34.6
14	SARGENT & LUNDY	30.0
15	BARR ENGINEERING CO.	18.1

CHEMICAL AND SOIL REMEDIATION

RANK	FIRM	REVENUE (\$ MIL.)
1	AECOM	765.9
2	ARCADIS NORTH AMERICA	496.7
3	TETRA TECH	410.0
4	GEOSYNTEC CONSULTANTS	309.5
5	LEIDOS	303.0
6	PARSONS	172.2
7	CDM SMITH	107.2
8	GEI CONSULTANTS INC.	97.8
9	WSP	97.1
10	LANGAN	75.0
11	BURNS & MCDONNELL	60.0
12	STANTEC INC.	58.0
13	BROWN AND CALDWELL	41.2
14	BECHTEL	37.9
15	TERRACON CONSULTANTS INC.	35.8
16	SCS ENGINEERS	24.1
17	THREE NOTCH GROUP INC.	21.2
18	TRC COS.	20.3
19	ATLAS TECHNICAL CONSULTANTS	15.4
20	BARR ENGINEERING CO.	7.9



Semi-Conductor Market Going Strong

\$1.9B SK hynix plant is one of many advanced chip facilities being built across the US

MOVING ALONG
The SK hynix plant is scheduled to begin operating in the second half of 2028.

Piling for SK hynix Inc.'s High-Bandwidth Memory (HBM) Advanced Packaging and R&D Hub in West Lafayette, Ind., began in April and is ongoing. The project is one of many bringing advanced semiconductor chip manufacturing to the U.S.

Icheon, South Korea-based SK hynix says it is investing about \$3.8 billion in the facility, which would be its first manufacturing site outside of Asia. The \$1.9-billion project was the second-largest nonresidential project in the U.S. to break ground in April, according to Dodge Construction Network.

Work is being performed in-house. Contractor Hi-Tech Engineering Partners is leading work on the project, according to a spokesperson for the owner. Records show the firm is a subsidiary of SK Inc., an affiliate of the project owner.

The 133.5-acre site where the plant is being built is located in Purdue Research Park. SK hynix announced its selection of the site in April 2024 in conjunction with Purdue University. Later that year, the U.S. Dept. of Commerce offered \$458 million in direct funding and \$500 million in loans to support the project from the \$53-billion fund

created by Congress in 2022's CHIPS and Science Act.

SK hynix joins a growing list of manufacturers in the area, which Chad Pittman, president and CEO of the Purdue Research Foundation, attributes to a matter of trust. "These companies are making multi-decade decisions, and they need to know the people, the state and the university will be reliable partners over the long haul," he said. "We understood very quickly that global companies aren't just looking for incentives—they're looking for ecosystems." ■

By James Leggate

20.9

The percentage rise in manufacturing construction starts in 12 months ending in April

Source: Dodge Construction Network

The Top Design Firms in Manufacturing, Telecom

INDUSTRIAL PROCESS

RANK	FIRM	REVENUE* (\$ MIL.)
1	FLUOR	948.2
2	JACOBS SOLUTIONS INC.	923.9
3	HARGROVE ENGINEERS & CONSTRUCTORS	335.6
4	IPS-INTEGRATED PROJECT SERVICES LLC	308.6
5	CRB GROUP	235.8
6	BECHTEL	215.4
7	ARCADIS NORTH AMERICA	215.3
8	BW DESIGN GROUP	190.8
9	DENNIS GROUP	158.7
10	WSP	138.8
11	SALAS O'BRIEN	136.9
12	BURNS & MCDONNELL	117.9
13	FOTH COS. LLC	107.6
14	WUNDERLICH-MALEC ENGINEERING	97.0
15	TATA CONSULTING ENGINEERS	94.0
16	UES	89.0
17	JENSEN HUGHES	72.8
18	HATCH ASSOCIATES CONSULTANTS INC.	71.8
19	GENESIS AEC	67.6
20	WARE MALCOMB	66.7
21	TETRA TECH	62.0
22	THE YATES COS. INC.	59.6
23	EXP	51.4
24	MEAD & HUNT INC.	50.9
25	SSEO GROUP	49.4
26	HASKELL	47.7
27	STRATUS TEAM LLC	47.5
28	RAMBOLL GROUP	47.0
29	M3 ENGINEERING AND TECHNOLOGY CORP.	45.6
30	AFRY	43.3
31	GHD	42.1
32	ATLAS TECHNICAL CONSULTANTS	40.2
33	TAI ENGINEERING	39.3
34	TERRACON CONSULTANTS INC.	39.0
35	GRAY	39.0
36	CIVIL & ENVIRONMENTAL CONSULTANTS INC.	32.8
37	STANTEC INC.	30.6
38	BSI ENGINEERING	29.9
39	POND & CO.	29.2
40	AFFILIATED ENGINEERS INC.	25.9
41	MASSA MULTIMEDIA ARCHITECTURE PC	25.9
42	WOODARD & CURRAN	24.7
43	CHA CONSULTING INC.	23.7
44	VESTAL CORP.	23.3
45	KIEWIT CORP.	22.7
46	BRAUN INTERTEC	22.2
47	OLSSON INC.	22.0
48	HUNT GUILLOT & ASSOCIATES LLC	21.9
49	BARR ENGINEERING CO.	21.4
50	HIXSON ARCHITECTURE ENGINEERING & PROCESS	21.0

TELECOMMUNICATIONS

RANK	FIRM	REVENUE* (\$ MIL.)
1	JACOBS SOLUTIONS INC.	526.3
2	AMENTUM	521.0
3	BURNS & MCDONNELL	378.8
4	CORGAN	333.7
5	KIMLEY-HORN	294.1
6	HDR	282.8
7	TOWER ENGINEERING PROFESSIONALS	247.0
8	WSP	202.7
9	STANTEC INC.	181.5
10	SALAS O'BRIEN	178.2
11	OLSSON INC.	172.3
12	GENSLER	164.0
13	AECOM	146.9
14	CONGRUEX	137.8
15	TERRACON CONSULTANTS INC.	129.5
16	ALFA TECH CONSULTING ENGINEERS (A VELA TECH HOLDING CO.)	100.0
17	KCI HOLDINGS INC.	98.2
18	EXP	97.0
19	SRF CONSULTING GROUP INC.	95.7
20	DLB ASSOCIATES CONSULTING ENGINEERS PC	86.2
21	KIEWIT CORP.	85.5
22	SYSKA HENNESSY GROUP	81.4
23	VANDERWEIL ENGINEERS	75.8
24	WOOLPERT	74.7
25	BLACK & VEATCH	73.8
26	LANGAN	59.5
27	ARCADIS NORTH AMERICA	55.2
28	COBB FENDLEY & ASSOCIATES INC.	55.0
29	AG&E	53.8
30	BECHTEL	48.2
31	BW DESIGN GROUP	46.9
32	IPS-INTEGRATED PROJECT SERVICES LLC	46.1
33	HIGHLAND ASSOCIATES	44.6
34	NETWORK CONNEX	43.0
35	BALA CONSULTING ENGINEERS INC.	42.0
36	ARUP US INC.	41.8
37	COLLIERS ENGINEERING & DESIGN	41.1
38	SWANSON RINK	39.6
39	BARGE DESIGN SOLUTIONS	36.1
40	SIGMA TECHNOLOGIES LTD.	32.9
41	MICHAEL BAKER INTERNATIONAL	32.4
42	HBK ENGINEERING LLC	30.5
43	ACTALENT SERVICES	27.9
44	AFFILIATED ENGINEERS INC.	25.5
45	JAROS BAUM & BOLLES	24.7
46	GPD GROUP	24.3
47	DCCM	23.6
48	DEWBERRY	22.1
49	BOWMAN CONSULTING GROUP LTD. (BOWMAN)	20.0
50	ENTRUST SOLUTIONS GROUP	19.9

*BASED ON 2025 DESIGN REVENUE AS REPORTED IN ENR'S TOP 100/400/500 SURVEY.

The Top Design Firms in Manufacturing, Telecom

FOOD AND BEVERAGE

RANK	FIRM	REVENUE (\$ MIL.)
1	DENNIS GROUP	158.7
2	BW DESIGN GROUP	109.2
3	BURNS & MCDONNELL	71.2
4	WSP	57.9
5	MEAD & HUNT INC.	50.9
6	HASKELL	47.7
7	SALAS O'BRIEN	45.5
8	GRAY	39.0
9	CRB GROUP	33.6
10	HIXSON ARCHITECTURE ENGINEERING & PROCESS	21.0

AEROSPACE

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS SOLUTIONS INC.	112.3
2	BURNS & MCDONNELL	76.3
3	BRPH COS. INC.	40.4
4	EXP	35.3
5	TETRA TECH	30.0
6	HASKELL	27.2
7	RS&H INC.	11.6
8	HDR	10.1
9	GARVER	7.7
10	ACTALENT SERVICES	5.5

PULP AND PAPER

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS SOLUTIONS INC.	65.0
2	THE YATES COS. INC.	59.6
3	AFRY	41.8
4	HARGROVE ENGINEERS & CONSTRUCTORS	29.9
5	S&B	16.9

CHEMICAL PLANTS

RANK	FIRM	REVENUE (\$ MIL.)
1	FLUOR	347.1
2	HARGROVE ENGINEERS & CONSTRUCTORS	269.5
3	TATA CONSULTING ENGINEERS	95.0
4	EXP	51.4
5	WSP	49.7
6	SALAS O'BRIEN	46.5
7	JACOBS SOLUTIONS INC.	33.3
8	ATLAS TECHNICAL CONSULTANTS	30.2
9	HUNT GUILLOT & ASSOCIATES LLC	16.8
10	BW DESIGN GROUP	13.2
11	CMTA INC.	10.5
12	POND & CO.	9.5
13	SSOE GROUP	8.1
14	BURNS & MCDONNELL	7.8
15	AFFILIATED ENGINEERS INC.	7.8
16	BARR ENGINEERING CO.	6.3
17	CIVIL & ENVIRONMENTAL CONSULTANTS INC.	6.0
18	ATKINSRÉALIS	4.4
19	CARROLL DANIEL CONSTRUCTION CO.	4.1
20	GRESHAM SMITH	3.7

AUTO PLANTS

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS SOLUTIONS INC.	98.0
2	GHAFARI ASSOCIATES LLC	87.8
3	SSOE GROUP	65.8
4	LEIDOS	63.6
5	ARCADIS NORTH AMERICA	41.4
6	ATKINSRÉALIS	24.6
7	BARGE DESIGN SOLUTIONS	21.2
8	WSP	19.9
9	IMEG	15.6
10	ACTALENT SERVICES	11.3

SEMICONDUCTORS

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS SOLUTIONS INC.	475.7
2	SSOE GROUP	124.9
3	FLUOR	108.3
4	BECHTEL	77.8
5	ARCADIS NORTH AMERICA	70.6

PHARMACEUTICALS

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS SOLUTIONS INC.	815.5
2	FLUOR	416.2
3	IPS-INTEGRATED PROJECT SERVICES LLC	308.6
4	ARCADIS NORTH AMERICA	214.7
5	CRB GROUP	201.5
6	GENESIS AEC	67.6
7	BW DESIGN GROUP	67.0
8	BURNS & MCDONNELL	39.0
9	JENSEN HUGHES	33.8
10	SALAS O'BRIEN	27.7

STEEL AND NON-FERROUS PLANTS

RANK	FIRM	REVENUE (\$ MIL.)
1	FLUOR	179.6
2	BECHTEL	178.5
3	HATCH ASSOCIATES CONSULTANTS INC.	71.8
4	TETRA TECH	60.0
5	CIVIL & ENVIRONMENTAL CONSULTANTS INC.	24.1

*BASED ON 2025 DESIGN REVENUE AS REPORTED IN ENR'S TOP 100/400/500 SURVEY.

MANUFACTURING

RANK	FIRM	REVENUE* (\$ MIL.)
1	JACOBS SOLUTIONS INC.	743.7
2	SSOE GROUP	228.2
3	FLUOR	132.9
4	ARCADIS NORTH AMERICA	115.2
5	GHAFARI ASSOCIATES LLC	109.6
6	ATKINSRÉALIS	85.4
7	HALEY & ALDRICH INC.	79.7
8	BECHTEL	78.6
9	BURNS & MCDONNELL	76.3
10	MATRIX TECHNOLOGIES INC.	68.2
11	ECS GROUP OF COS.	65.5
12	LEIDOS	63.6
13	GRESHAM SMITH	62.6
14	WUNDERLICH-MALEC ENGINEERING	60.7
15	TETRA TECH	60.0
16	SHIVE-HATTERY	53.0
17	ACTALENT SERVICES	48.0
18	SALAS O'BRIEN	47.8
19	BRPH COS. INC.	44.0
20	IMEG	36.5
21	EXP	35.3
22	BW DESIGN GROUP	31.9
23	FARNSWORTH GROUP INC.	30.5
24	WARE MALCOMB	29.5
25	HASKELL	27.2
26	WSP	24.6
27	RABA KISTNER INC.	24.4
28	GZA	24.3
29	FOTH COS. LLC	24.1
30	STANTEC INC.	21.7
31	COLLIERS ENGINEERING & DESIGN	21.4
32	BARGE DESIGN SOLUTIONS	21.2
33	CERTERRA	20.1
34	WOODARD & CURRAN	19.7
35	TERRACON CONSULTANTS INC.	19.5
36	BSI ENGINEERING	18.4
37	ARM GROUP ENTERPRISES INC.	18.3
38	MERRICK & CO.	16.9
39	KLEINFELDER INC.	16.7
40	CMTA INC.	16.5
41	S&ME	16.2
42	CHA CONSULTING INC.	15.5
43	THORNTON TOMASETTI	14.6
44	THE MANNIK & SMITH GROUP INC.	13.0
45	FUSS & O'NEILL INC.	12.7
46	INTERFACE ENGINEERING INC.	11.7
47	BWBR	11.7
48	KPFF CONSULTING ENGINEERS	11.6
49	RS&H INC.	11.6
50	THERMALTECH ENGINEERING INC.	11.4

ELECTRONIC ASSEMBLY

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS SOLUTIONS INC.	57.8
2	ATKINSRÉALIS	53.9
3	GRESHAM SMITH	51.0
4	ACTALENT SERVICES	25.4
5	KIRKSEY ARCHITECTS INC.	7.5

MINING

RANK	FIRM	REVENUE (\$ MIL.)
1	FLUOR	943.0
2	WSP	115.8
3	STANTEC INC.	76.6
4	BARR ENGINEERING CO.	56.8
5	HATCH ASSOCIATES CONSULTANTS INC.	47.8
6	WALDEMAR S. NELSON AND CO. INC.	44.0
7	TETRA TECH	42.0
8	GEOSYNTEC CONSULTANTS	33.6
9	EXP	9.8
10	CIVIL & ENVIRONMENTAL CONSULTANTS INC.	8.9
10	BOWMAN CONSULTING GROUP LTD. (BOWMAN)	8.9

* TIE FOR 10TH

TRANSMISSION LINES AND CABLING

RANK	FIRM	REVENUE (\$ MIL.)
1	KCI HOLDINGS INC.	88.4
2	BECHTEL	42.1
3	ACTALENT SERVICES	27.9
4	OLSSON INC.	24.5
5	ENTRUST SOLUTIONS GROUP	19.9

The Top Design Firms in Manufacturing, Telecom

DATA CENTERS

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS SOLUTIONS INC.	526.3
2	AMENTUM	398.0
3	BURNS & MCDONNELL	378.8
4	CORGAN	333.7
5	HDR	282.8
6	KIMLEY-HORN	221.8
7	WSP	197.9
8	STANTEC INC.	181.5
9	SALAS O'BRIEN	178.2
10	GENSLER	164.0
11	OLSSON INC.	147.8
12	AECOM	146.9
13	TERRACON CONSULTANTS INC.	114.9
14	EXP	97.0
15	KIEWIT CORP.	85.8

TOWERS AND ANTENNAE

RANK	FIRM	REVENUE (\$ MIL.)
1	AMENTUM	123.0
2	KIMLEY-HORN	72.3
3	NETWORK CONNEX	25.0
4	BLACK & VEATCH	12.6
5	TECTONIC ENG'G CONSULT. GEOLOGISTS & SURVEYORS	12.5
6	PARSONS	12.2
7	TERRACON CONSULTANTS INC.	12.1
8	DEWBERRY	11.3
9	KCI HOLDINGS INC.	9.8
10	ARCADIS NORTH AMERICA	9.0

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