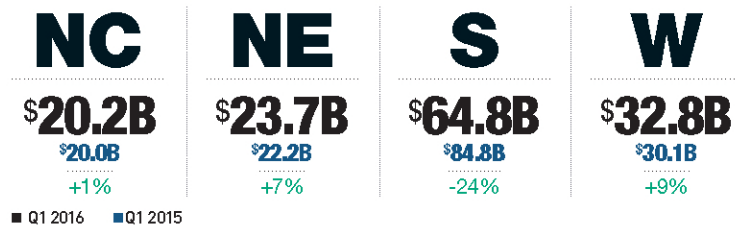


# The Numbers

A compilation of key data from targeted segments of the industry

## REGIONAL FOCUS Where Is the Growth in Construction Starts?

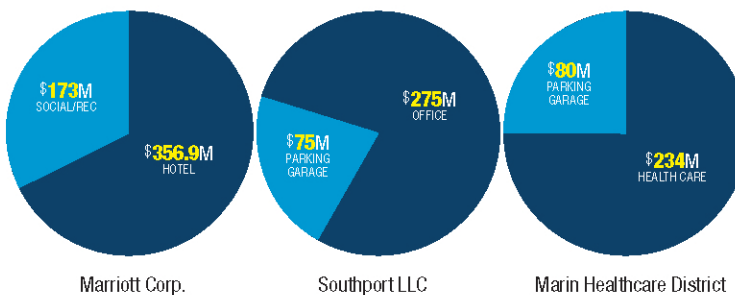


## WEST SPOTLIGHT Top Metro Areas for 2016 Q1 (\$ Mil.)

| METROPOLITAN AREA   | NON-RESIDENTIAL | RESIDENTIAL | NON-BUILDING | ANNUAL  |
|---------------------|-----------------|-------------|--------------|---------|
| Los Angeles         | \$918           | \$1,398     | \$633        | \$2,949 |
| San Francisco       | \$1,291         | \$1,162     | \$257        | \$2,711 |
| Phoenix             | \$569           | \$1,554     | \$373        | \$2,496 |
| Denver              | \$1,124         | \$1,120     | \$65         | \$2,309 |
| Seattle             | \$845           | \$1,109     | \$216        | \$2,170 |
| Riverside, Calif.   | \$500           | \$524       | \$297        | \$1,321 |
| Las Vegas           | \$370           | \$670       | \$231        | \$1,271 |
| Bakersfield, Calif. | \$44            | \$90        | \$1,085      | \$1,219 |
| Portland, Ore.      | \$331           | \$732       | \$78         | \$1,141 |
| Salinas, Calif.     | \$8             | \$43        | \$881        | \$932   |

SOURCE: DODGE DATA & ANALYTICS

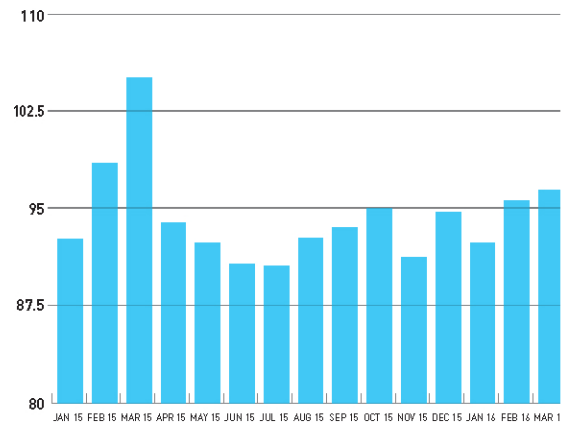
## TOP WEST OWNERS Commercial Construction in Q1 2016



SOURCE: DODGE DATA & ANALYTICS

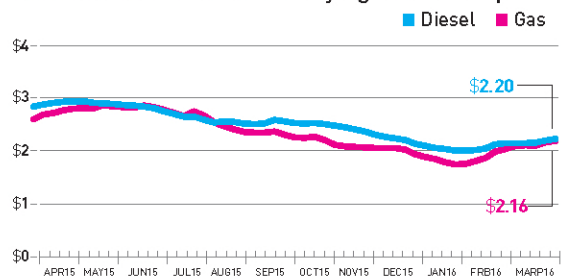
## EQUIPMENT AUCTIONS: Upward in Q1

Auction Proceeds Track Higher Relative to Retail Values



SOURCE: ROUSE SALES; MONTHLY AUCTION RESULTS OVER FAIR MARKET VALUE.

## FUEL PRICES What We're Paying at the Pump

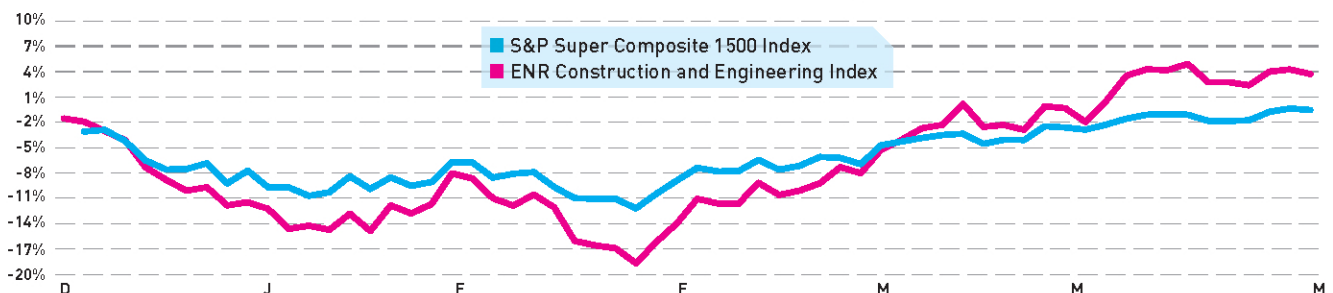


SOURCE: U.S. ENERGY INFORMATION ADMINISTRATION. WEEKLY RETAIL PRICES FOR REGULAR GASOLINE AND ON-HIGHWAY DIESEL

## HOT SECTORS: WESTERN SURGE

**HOUSING:** Dodge Data & Analytics reports that the western region of the U.S. enjoyed 9% positive growth in total construction starts for the first quarter of 2016. Further, all three segments—residential, non-residential and non-building—experienced growth, with the residential sector showing the biggest uptick, at 14%. Conversely, non-building and public works were relatively weak, with many of their subsectors in decline.

## ENR CONSTRUCTION STOCK INDEX How Are Construction Stocks Performing?



SOURCE: S&P GLOBAL MARKET INTELLIGENCE